



U.S. Department
of Transportation

**Federal Railroad
Administration**

Administrator

1120 Vermont Ave., NW.
Washington, DC 20590

Surface Transportation Board
Office of Proceedings
Ms. Barbara Saddler
1925 K Street, N.W., Suite 703
Washington, D.C. 20423-0001

DEC - 4 2002

RECORDATION NO.

6690-WWWWWWWWWW

FILED

DEC 11 '02

12:39 PM

SURFACE TRANSPORTATION BOARD

Dear Ms. Saddler:

This letter is in reference to Security Agreements dated August 7, 1972; December 27, 1973; January 29, 1975; March 20, 1975; April 16, 1975, and October 5, 1983, between the National Railroad Passenger Corporation (Amtrak), having its principal place of business at 60 Massachusetts Avenue, N.E., Washington, D.C. 20002, and the delegate of the Secretary of Transportation of the United States of America (the Administrator), Washington, D.C.

The Security Agreements have been recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690; on January 9, 1974, at 3:25 p.m., recordation No. 6690-D; on January 31, 1975, at 5:00 p.m., recordation No. 6690-J; on March 21, 1975, at 8:40 a.m., recordation No. 6690-M; on May 28, 1975, at 12:15 p.m., recordation No. 6690-O and on September 25, 1989, at 2:45 p.m., recordation No. 6690-MMMM. Pursuant to 49 U.S.C. 11303(a), the Security Agreements provide the Administrator a lien on all of Amtrak's rolling stock including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak has selected for retirement two turboliner combination locomotive/passenger power cars and three turboliner trailer/passenger cars listed in the enclosure hereto dated September 30, 2002. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to the listed cars, the Secretary's lien under the aforesaid Security Agreements dated August 7, 1972; December 27, 1973; January 29, 1975; March 20, 1975; April 16, 1975, and October 5, 1983, respectively, and under any other agreement or agreements between the Administrator and Amtrak.

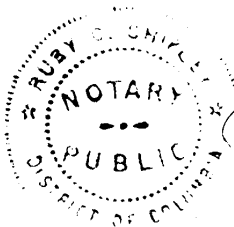
Therefore, I request that this document be recorded and appropriately filed pursuant to 49 U.S.C. 11303(a).

Sincerely,

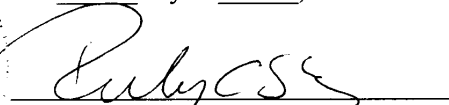


Allan Rutter
Administrator

Attest:



Subscribed and sworn to before me
this 4th day of December 2002



Notary Public

My commission expires 5-14-03

Enclosure

NATIONAL RAILROAD PASSENGER CORPORATION

30th Street Station, Philadelphia, PA 19104



September 30, 2002

S. Mark Lindsey, Esq.
Chief Counsel
Office of Passenger and Freight Services, RPF
Federal Railroad Administration
400 Seventh Street, SW
Washington, DC 20590

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RECORDATION NO. _____ FILED

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SURFACE TRANSPORTATION BOARD

Dear Mr. Lindsey:

In compliance with the provisions of paragraph 2 of the Security Agreement dated October 5, 1983, between the National Railroad Passenger Corporation and the Federal Railroad Administration, enclosed is a schedule of equipment for disposal.

For our files, please acknowledge your receipt of this information and that it satisfies the requirements of paragraph 2 of the Security Agreement, and permission is granted to dispose of this equipment. I would appreciate a copy of the Release of Lien.

Sincerely,

Kevin McGraw
Manager, Capital Reporting

Enclosure

I acknowledge receipt of the information described above. This filing satisfies the requirements of paragraph 2 of the Security Agreement dated October 5, 1983, between the National Railroad Passenger Corporation and the Federal Railroad Administration, and permission is granted to dispose of this equipment in the most beneficial manner.

11/25/02
Date

S. Mark Lindsey, Chief Counsel

NATIONAL RAILROAD PASSENGER CORPORATION

30th Street Station, Philadelphia, PA 19104



AMTRAK EQUIPMENT FOR DISPOSAL

UNIT NO:

2135,2158
2272,2270
2383

DESCRIPTION:

Power Car-Coach
Coach Car
Food Service Car

REASON:

Title to be transferred
To New York State